



0100349004

One James Center
Richmond, Virginia 23219
Telephone: (804) 782-1593
Telecopy: (804) 783-1355

LOUIS G. RECHER
Assistant General Counsel

August 24, 1994

Sidney L. Strickland, Jr., Secretary
Interstate Commerce Commission
12th Street and Constitution Avenue, N.W.
Washington, D.C. 20423

RECORDATION NO. **10759-H** FILED 1025
AUG 29 1994 -9 55 AM

Dear Mr. Strickland:

INTERSTATE COMMERCE COMMISSION

On behalf of CSX Transportation, Inc. ("CSXT"), enclosed for filing and recordation under 49 U.S.C. § 11303(a) and the regulations promulgated thereunder are four (4) counterparts of a Release and Satisfaction and Bill of Sale, dated as of August 17, 1994, executed by Mercantile-Safe Deposit and Trust Company, as Trustee, of Equipment Trust Agreement No. 12, dated as of August 16, 1979, between Mercantile Safe-Deposit and Trust Company, Trustee, and Seaboard Coast Line Railroad Company, predecessor to CSXT. The Equipment Trust Agreement was filed with the Interstate Commerce Commission on August 22, 1979, and assigned Recordation No. 10759.

The names and addresses of the parties are as follows:

Trustee: Mercantile-Safe Deposit and Trust Company
2 Hopkins Plaza, G Level
Baltimore, Maryland 21201

CSXT: CSX Transportation, Inc.
500 Water Street
Jacksonville, Florida 32202

Enclosed is a check in the amount of \$18.00 in payment of the filing fee.

Once this filing has been made, please return to the undersigned time-stamped copies of the Release not needed for your files, together with a time-stamped copy of this letter of transmittal (which is attached for your convenience), the fee receipt and a copy of the letter from the Interstate Commerce Commission acknowledging the filing.

Thanking you in advance for your assistance, I am

Very truly yours,

LGR/dlf

Copy - John C. Eccleston

RECEIVED
OFFICE OF THE
SECRETARY
Aug 29 9 55 AM '94
LICENSING BRANCH

Interstate Commerce Commission
Washington, D.C. 20423

OFFICE OF THE SECRETARY

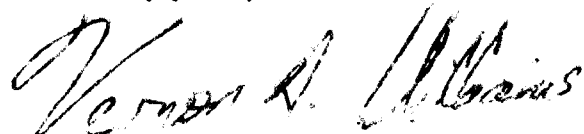
August 29, 1994

LOUIS G. RECHER
CSX CORP
ONE JAMES CENTER
RICHMOND VA 23219

Dear MR. RECHER:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 8/29/94 at 9:55AM, and assigned recordation number(s). 10759-H.

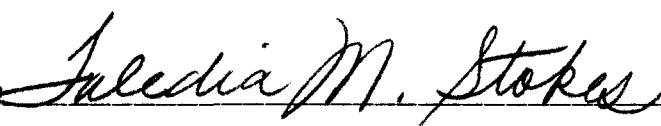
Sincerely yours,


Vernon A. Williams
Acting Secretary

Enclosure(s)

\$ 18.00 The amount indicated at the left has been received in payment of a fee in connection with a document filed on the date shown. This receipt is issued for the amount paid and in no way indicates acknowledgment that the fee paid is correct. This is accepted subject to review of the document which has been assigned the transaction number corresponding to the one typed on this receipt. In the event of an error or any questions concerning this fee, you will receive a notification after the Commission has had an opportunity to examine your document.

Signature



RECORDATION NO. 10759-H FILED 1425

AUG 29 1994 -9 55 AM

Counterpart No. 1
Of 4 Counterparts

IN WITNESS WHEREOF, COMMISSION

RELEASE AND SATISFACTION AND BILL OF SALE

SEABOARD COAST LINE RAILROAD EQUIPMENT TRUST NO. 12 OF 1979

DATED AS OF AUGUST 16, 1979

KNOW ALL MEN BY THESE PRESENTS that Mercantile-Safe Deposit and Trust Company, Trustee under a certain Equipment Trust Agreement No. 12 dated as of August 16, 1979, between Mercantile Safe-Deposit and Trust Company, Trustee, and Seaboard Coast Line Railroad Company, said Agreement establishing Seaboard Coast Line Railroad Equipment Trust No. 12 of 1979, hereby certifies that all of the \$6,750,000.00 principal amount of Equipment Trust certificates and dividend warrants appertaining thereto issued under said Equipment Trust have been fully paid or payment duly provided for, and all of the obligations under said Equipment Trust have been fully complied with and performed.

WHEREFORE, in consideration of One Dollar (\$1.00) and other valuable consideration:

Mercantile-Safe Deposit and Trust Company does hereby declare said Equipment Trust Agreement No. 12 dated as of August 16, 1979, to be satisfied and canceled and does consent that the same be discharged of record, and further Mercantile Safe-Deposit and Trust Company does hereby sell, assign, convey, transfer, set over, release and quitclaim without warranty or guaranty of any kind, express or implied, unto CSX Transportation, Inc. (successor by merger to Seaboard Coast Line Railroad Company) all of its right, title and interest in and to all of the railroad equipment of every character included in the Equipment Trust Agreement No. 12 dated as of August 16, 1979 and now held by Mercantile-Safe Deposit and Trust Company.

IN WITNESS WHEREOF, Mercantile-Safe Deposit and Trust Company has caused these presents to be executed in its name by one of its Assistant Vice Presidents thereunto duly authorized and its corporate seal to be hereunto affixed and attested by one of its Corporate Trust Officers as of this 17th day of August, 1994.

ATTEST:

Robert D. Brown
Corporate Trust Officer

MERCANTILE-SAFE DEPOSIT AND
TRUST COMPANY, as Trustee

By: *[Signature]*
Assistant Vice President

Marian D. Allen
Notary Public

My Commission Expires 11/16 1994